

CITIZEN SELF SERVICE

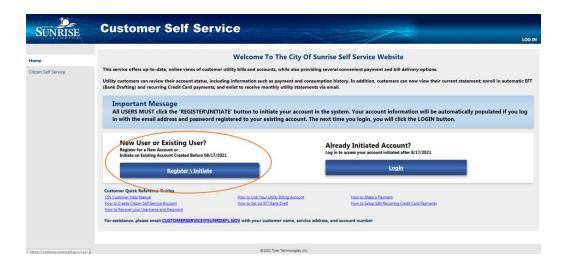
CUSTOMER HELP MANUAL

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Customer Service:		
10770 W. Oakland Park Blvd, Sunrise, FL 33351	•(954) 746-3232	customerservice@sunrisefl.gov

How to Register Your Citizen Self Service Account

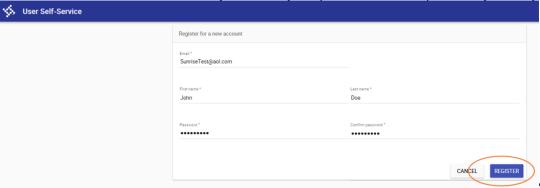
1. Select Register/Initiate. This button allows you to register for a new online account or to initiate an already existing account that was created before 08/17/2021.



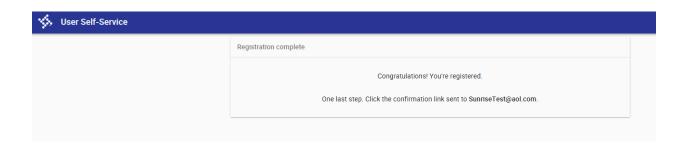
- 2. Complete the registration form and click Register. All fields are mandatory. For your protection, your password must contain at least:
 - 1) 8-15 characters,
 - 2) One number (example: 1, 2, 3),
 - 3) One symbol (example: #, \$, @),
 - 4) One uppercase letter (example: A, B, C), and
 - 5) One lowercase letter (example: a, b, c).

An example of an acceptable password is Password#12&.

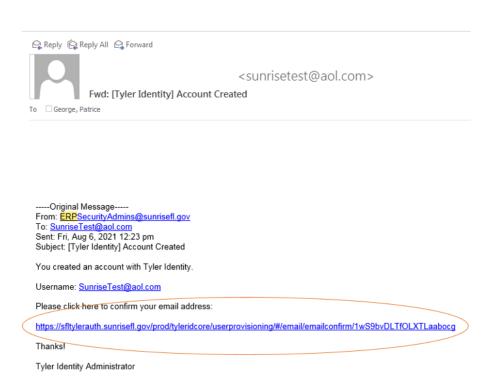
Please note that for added security reasons your password will expire every 90 days.



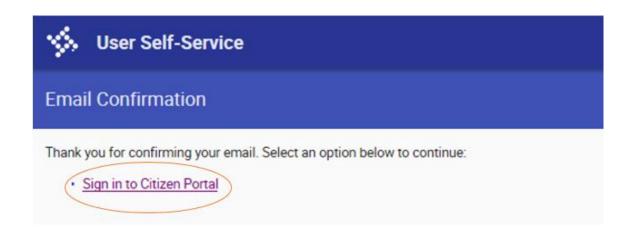
3. You will receive this message.



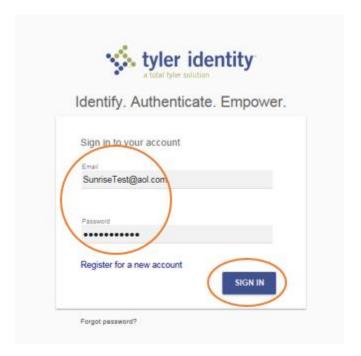
4. Please check your registered email inbox for the Account Created email and click on the link to confirm your email address.



5. You will receive this message. Click on Sign in to Citizen Portal.



6. Enter your registered email address and password and click on Sign In.



How to Link Your Utility Billing Account

1. After you register your Citizen Self Service Account, this screen will appear. You will also be able to access this screen after logging on in the future, by clicking on the icon as it appears below, and selecting My Account.



2. Under Utility Billing Accounts select Link to account.



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3. From your Utility Bill, enter your Account ID (Account Number) and your CID (Customer Number). Both entries are mandatory.





4. Click Submit.

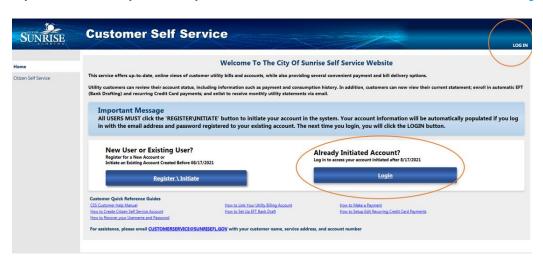


5. The **Account Settings** page will then reappear and you may click on your newly linked Account number under **Utility Billing Accounts** in order to access your account information. You may also remove the account number by clicking Remove.

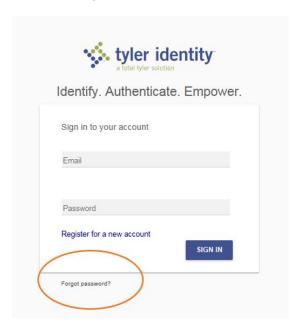


How to change Your Password

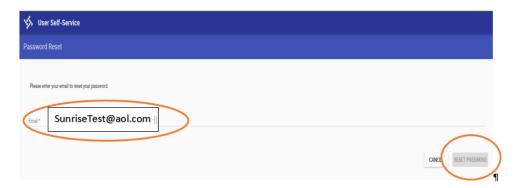
1. If you have already initiated your online account on or after 08/17/2021, click Log In.



2. Click on Forgot Password.



3. Enter your email address and click on Reset Password. Please note that for added security reasons your password will expire every 90 days.

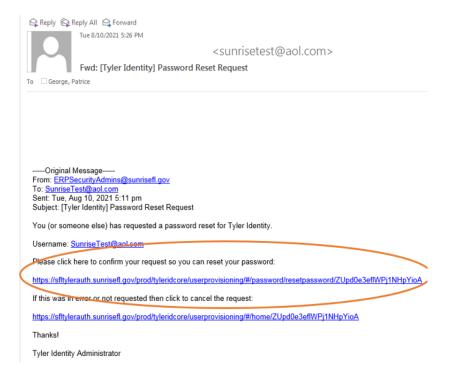


You will receive this message:

4.



5. Please check your registered email inbox for the Password Reset Request email and click on the first link to reset your password.

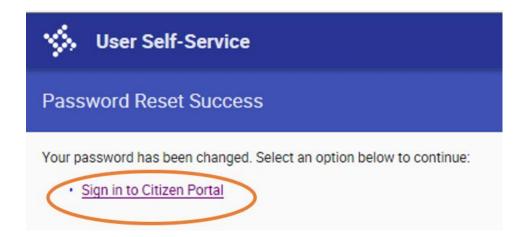


- 6. Enter new password and confirm, then click Reset. Remember the new password must contain at least:
 - 1) 8-15 characters,
 - 2) One number (example: 1, 2, 3),
 - 3) One symbol (example: #, \$, @),
 - 4) One uppercase letter (example: A, B, C), and
 - 5) One lowercase letter, (example: a, b, c).

An example of an acceptable password is Password#12&.



7. You will receive this message. Click on Sign in to Citizen Portal and log in if you wish.



How to Change your Email Address

- 1. If you need to log in with a different email address, you must simply register that email address (see How To Register Your Citizen Self Service Account on Page 2 of this manual).
- 2. After you have registered your new email address and password, you must log in to Citizen Self Service and then link your utility account/accounts again (see How to Link Your Utility Billing Account on Page 5 of this manual).

How to Request a Change of Mailing Address

1. Click Login. Enter your email address and password on the following page, then click Sign In.



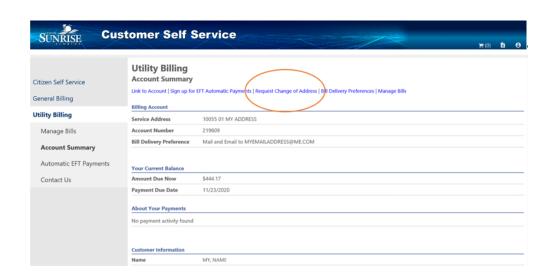
2. Click on your Account Number under Utility Billing Accounts.



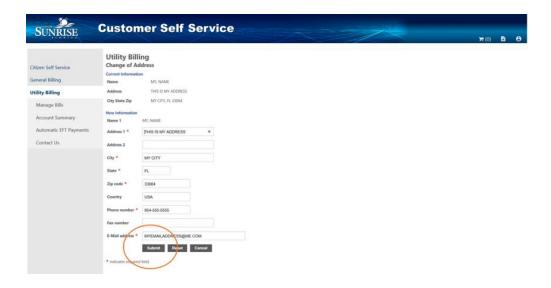
3. Click on your Account Number under Account.



4. Click Request Change of Address.

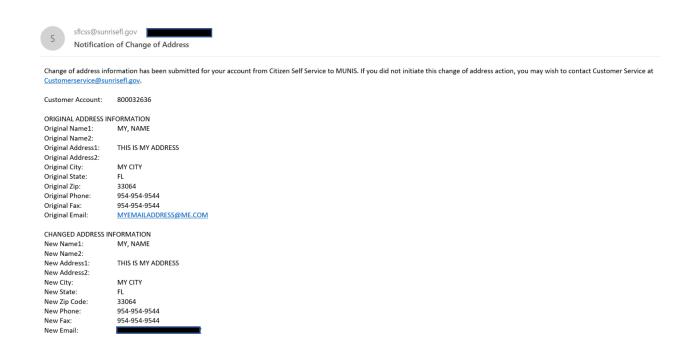


5. Fill out the subsequent form. Please note that the Phone number and Email address are mandatory entries. Click Submit.



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6. You will then receive an emailed notification of this change. An email will also be sent to our Customer Service area and will be processed in the order it was received.



How to Manage Bill Delivery Preferences

1. Click Login. Enter your email address and password on the following page, then click Sign In.



2. Click on your Account Number under Utility Billing Accounts.



3. Click on your Account Number under Account.



4. Click Bill Delivery Preferences.



5. Click on the downward-facing arrow to select one of the options: **Mail**, **Email**, or **Mail** and **Email**. We encourage our citizens to select **Email**, as this will help us to be more ecologically friendly.



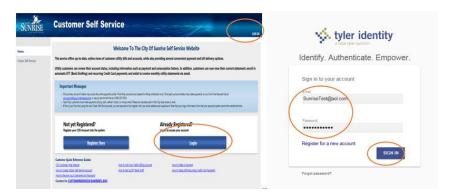
6. Click Update.



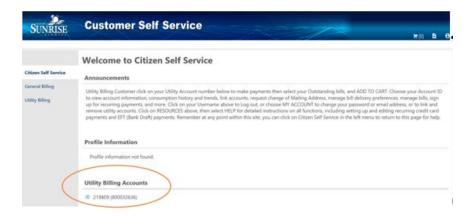
How to Make a Payment

NOTE: Cash Only customers must only pay by cash, cashier's check or money order.

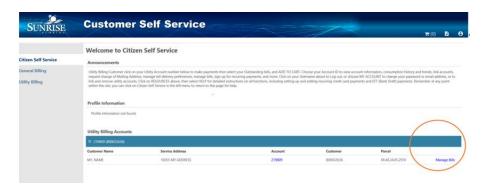
1. Click Login. Enter your email address and password on the following page, then click Sign In.



2. Click on your Account Number under **Utility Billing Accounts**.



3. Click Manage Bills on the account to be paid.



4. All bills to be paid will be automatically selected. De-select any bills you do not intend to pay. The oldest bills must be paid before newer bills can be accepted.



5. Click Add to Cart.



6. Click My Cart and then choose to either Review Cart or Checkout.



Clicking Checkout takes you directly into the payment process.

Clicking Review Cart gives you the options to Pay the bills you have already chosen, or to Remove all from your cart. Clicking on Close will return you to the Citizen Self Service page.



7. Click Continue to proceed with the payment process.



8. You may alter the payment amount at this point, if you choose. Click Continue.



9. Complete form, select Payment Method, enter required billing information and validation, then click Make Payment.



10. At this point, you will receive a receipt, which you should keep as proof of payment.



11. To make **PARTIAL PAYMENTS**: The oldest bill must be paid before the more recent bills are paid. Unless you are paying the entire group of bills, that is, the Total Balance on the account, only select the oldest bill.



a) From the MANAGE BILLS screen, click on the checkmark in the box to de-select the most recent bill. The bill at the top of the list is the oldest bill, so de-select all the other bills below that one. Click Add to Cart.



b) Click Checkout. You may have to click on My Cart for the Checkout button to reappear.



c) Click Continue.



d) Make payment amount changes here. You may increase or decrease the amount shown. Once you enter the total amount you wish to pay, click Continue.



12. Complete form, select Payment Method, enter required billing information and validation, then click Make Payment.



13. At this point, you will receive a receipt, which you should keep as proof of payment.



How to Set Up/Edit Recurring Credit Card Payments

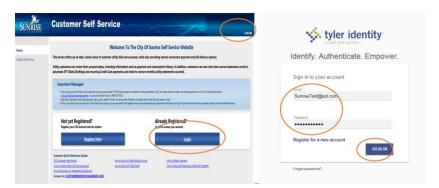
AUTOMATIC PAYMENT AGREEMENT (Please read before enrolling in any recurring payments)

I authorize my financial institution to debit my bank account each billing cycle and credit/pay the City of Sunrise for utility service on the financial institution referenced. I understand that a fee will be charged by the City for all transactions resulting in insufficient/unavailable funds depending on the amount of the draft, and that my utility service will continue to be subject to late fees and disconnection for failure to pay a bill by the due date. I understand and agree that the City shall not be responsible for errors or omissions of my Financial Institution, and that my obligation to timely pay a utility bill remains in force regardless of errors and omissions by the Financial Institution. If I elect to discontinue participation, I will still be responsible for the payment of my bill by the due date. I further understand that both my Financial Institution and the City reserve the right to terminate this automatic bill payment or my participation at any time without prior notice.

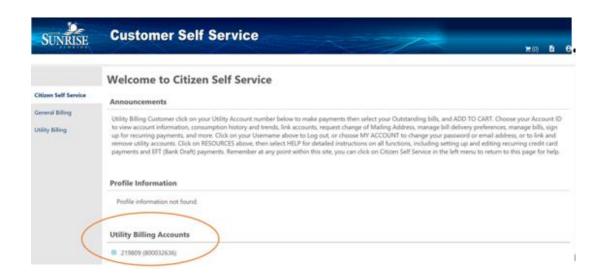
The approval and commencement of automatic payments is subject to the approval of the City and your Financial Institution. Any balance due on your utility account should be paid prior to start up of the Automatic Bill Payment program. If the balance is not paid, the first automatic withdrawal from your bank account will deduct the entire amount owed on your utility account. Your checking/savings account or credit card will be drafted within three (3) business days from the due date indicated on the City utility statement. You will know that the automatic withdrawal request is in effect once the statement "AUTOMATIC PAYMENT ACTIVE – DO NOT PAY" appears on your utility statement. Your Financial Institution may require you fill out additional documentation to initiate this program. Some Financial Institutions may also include a charge or fee for processing automatic payments. Please check with your Financial Institution for any such program requirements.

Please note that this process must be initiated during a bill payment, using a credit card.

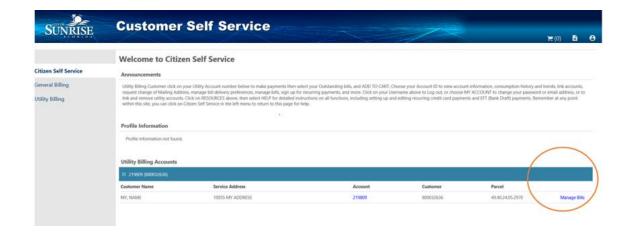
 Click Login. Enter your email address and password on the following page, then click Sign In.



2. Click on your Account Number under Utility Billing Accounts.



3. Click Manage Bills on the account to be paid



4. Click Add to Cart



5. Click My Cart and choose Checkout.



6. Click Enroll.



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7. Click Continue. Please notice that you will need to complete at least 1 successful manual credit card payment before full enrollment will be established.

Note:

To DELETE your recurring Credit Card payments, click Delete here.



8. You may alter the payment amount at this point, if you choose to. Click Continue.



9. Complete form, select Payment Method, enter required billing information and validation, then click Make Payment.



10. At this point, you will receive a receipt which you should keep as proof of payment.



- 11. To change the Credit Card you have already enrolled, you must delete the enrollment, then begin enrollment with the new card, following the above instructions.
- 12. To delete the Recurring Credit Card after you have logged out of the system, from the Utility Billing Manage Bills screen, if you have a pending bill payment, you may click on Bill Details.

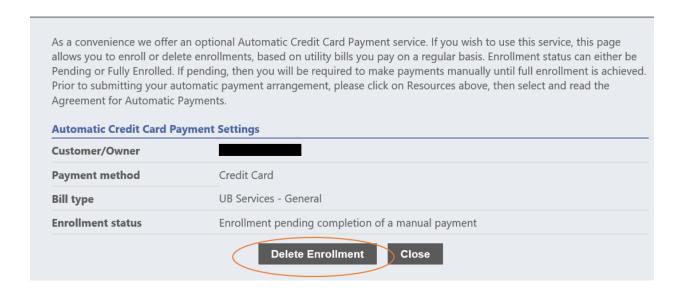
If you have a zero balance \$0 or no pending bills, click on Show Past Bills.



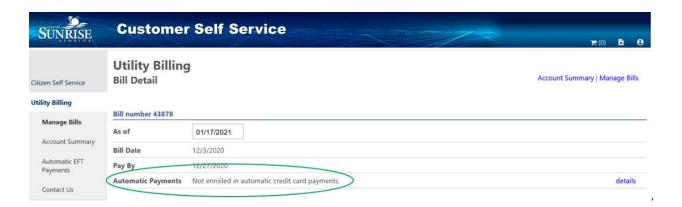
13. On the page that follows, click on Details if you have a pending bill. If you have no pending bills, click on Bill Details on this page, and then on the page that follows, click on Details.



14. Click on Delete Enrollment.



15. The notification will now say that you are no longer enrolled.



How to Set Up/Edit Electronic Funds Transfers (EFT)/Bank Drafts

AUTOMATIC PAYMENT AGREEMENT (Please read before enrolling in any recurring payments)

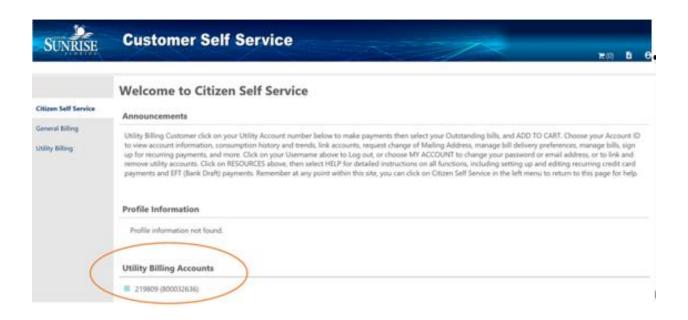
I authorize my financial institution to debit my bank account each billing cycle and credit/pay the City of Sunrise for utility service on the financial institution referenced. I understand that a fee will be charged by the City for all transactions resulting in insufficient/unavailable funds depending on the amount of the draft, and that my utility service will continue to be subject to late fees and disconnection for failure to pay a bill by the due date. I understand and agree that the City shall not be responsible for errors or omissions of my Financial Institution, and that my obligation to timely pay a utility bill remains in force regardless of errors and omissions by the Financial Institution. If I elect to discontinue participation, I will still be responsible for the payment of my bill by the due date. I further understand that both my Financial Institution and the City reserve the right to terminate this automatic bill payment or my participation at any time without prior notice.

The approval and commencement of automatic payments is subject to the approval of the City and your Financial Institution. Any balance due on your utility account should be paid prior to start up of the Automatic Bill Payment program. If the balance is not paid, the first automatic withdrawal from your bank account will deduct the entire amount owed on your utility account. Your checking/savings account or credit card will be drafted within three (3) business days from the due date indicated on the City utility statement. You will know that the automatic withdrawal request is in effect once the statement "AUTOMATIC PAYMENT ACTIVE – DO NOT PAY" appears on your utility statement. Your Financial Institution may require you fill out additional documentation to initiate this program. Some Financial Institutions may also include a charge or fee for processing automatic payments. Please check with your Financial Institution for any such program requirements.

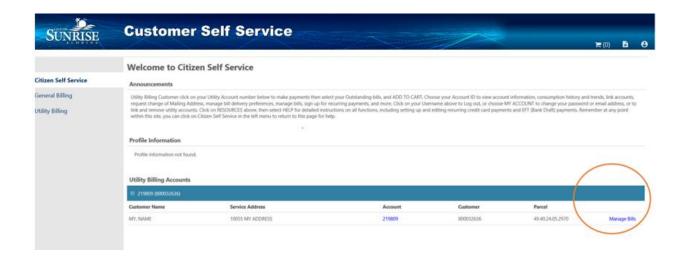
1. Click Login. Enter your email address and password on the following page, then click Sign In.



2. Click on your Account Number under Utility Billing Accounts.



3. Click Manage Bills on the account to be paid.

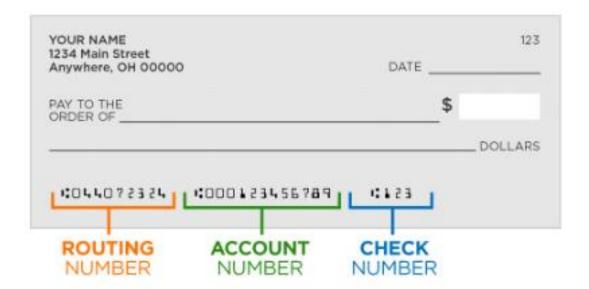


4. Click Automatic EFT Payments, or Sign Up for Automatic EFT (Electronic Funds Transfer) Payments.



5. Please read the Agreement for Automatic Payments above, then complete the form for each account you want automatically withdrawn. Click Continue after completion.

HOW TO FIND YOUR ROUTING NUMBER ON A CHECK:



Note: If your Bank Routing Number is not listed in the drop-down box provided on the form, please type your Bank Routing Number in the space provided for BANK NAME. If this still does not provide the needed information, please email: customerservice@sunrisefl.gov.



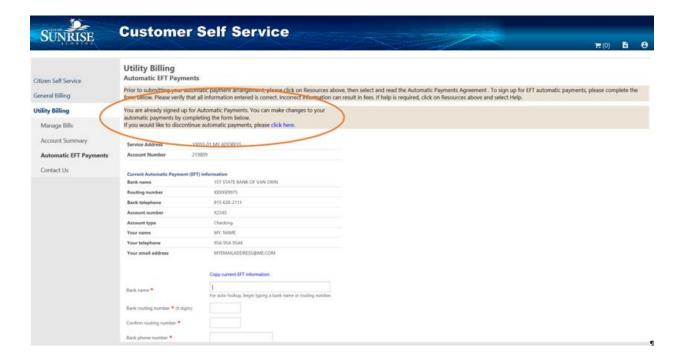
- 6. Click Submit once you have verified that the information, which you just entered, is correct.
 - Click Modify if changes need to be made.
 - Cancel to return to the Manage Bills page.



7. You will receive confirmation of your enrollment.

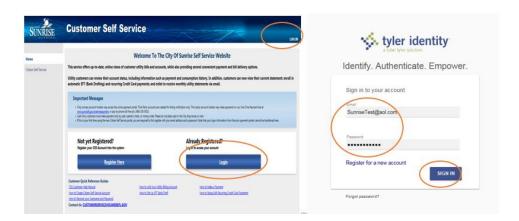


8. To edit or discontinue automatic payments by EFT, click on Automatic EFT Payments and follow the written instructions.



How to View Your Bill Images

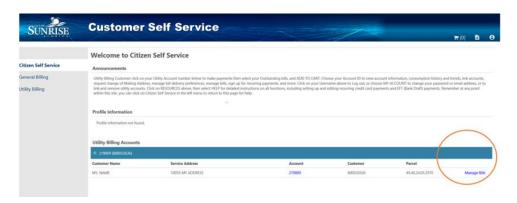
1. Click Login. Enter your email address and password on the following page, then click Sign In.



2. Click on your Account Number under **Utility Billing Accounts**.



3. Click Manage Bills on the account to be researched.



4. Click on Bill Details. If you do not show a pending bill on this page, you may click on Show Past Bills.



5. Click on Bill Details for whichever Bill Image you need.



6. Click on View Bill Image after you have chosen the bill/bills you wish to see.



7. An image of your bill for the month chosen will appear.

